

REQUEST TO ADD, REMOVE OR CHANGE THIRD-PARTY STATEMENT RECIPIENT

I request that The Bancorp Bank, N.A. (Bank) update my account(s) listed below to reflect the following changes with regard to third-party recipients of my account statement(s). NOTE: The designated Financial Professional assigned to the account(s) may request a third party statement be sent to such Financial Professional ONLY. All other changes with regard to third-party statement recipients (e.g. CPA, Attorney, etc.) must be signed by the authorized signer for each account listed.

Please complete the entire form (Parts 1-3). Please keep a copy of this form for your records.

PART 1: Account Information

Account Number	Account Title
Account Number	Account Title
Account Number	Account Title

Note: Unless otherwise noted on this form, changes listed in Part 2 will be made to all accounts listed in Part 1.

PART 2: Third-Party Statement Recipient(s) (e.g., Financial Professional, CPA, Attorney, etc.)

For purposes of this form, "Financial Professional" includes financial professionals, financial professional firm, advisors, agents and brokers.

Add	Remove	Change Firm Name or Address	
Name	Firm		
Address	City	State	ZIP Code
Add	Remove	Change Firm Name or Address	
Name	Firm		
Address	City	State	ZIP Code

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PART 3: Signature — Required

The individual signing below must be an Authorized Signer on each of the accounts listed in Part 1 or, if permitted, the designated Financial Professional assigned to the account(s).

Signature of Authorized Signer (or Authorized Financial Professional)

Date (mm/dd/yyyy)

Authorized Signer Name (or Authorized Financial Professional)

Email

Phone

Allow one full statement cycle for the change to take effect.

Please **mail or fax** this completed form to:

Kestra Loan Access Attn: Account Maintenance
409 Silverside Road, Suite 105, Wilmington, DE 19809

Fax: 302.791.5680